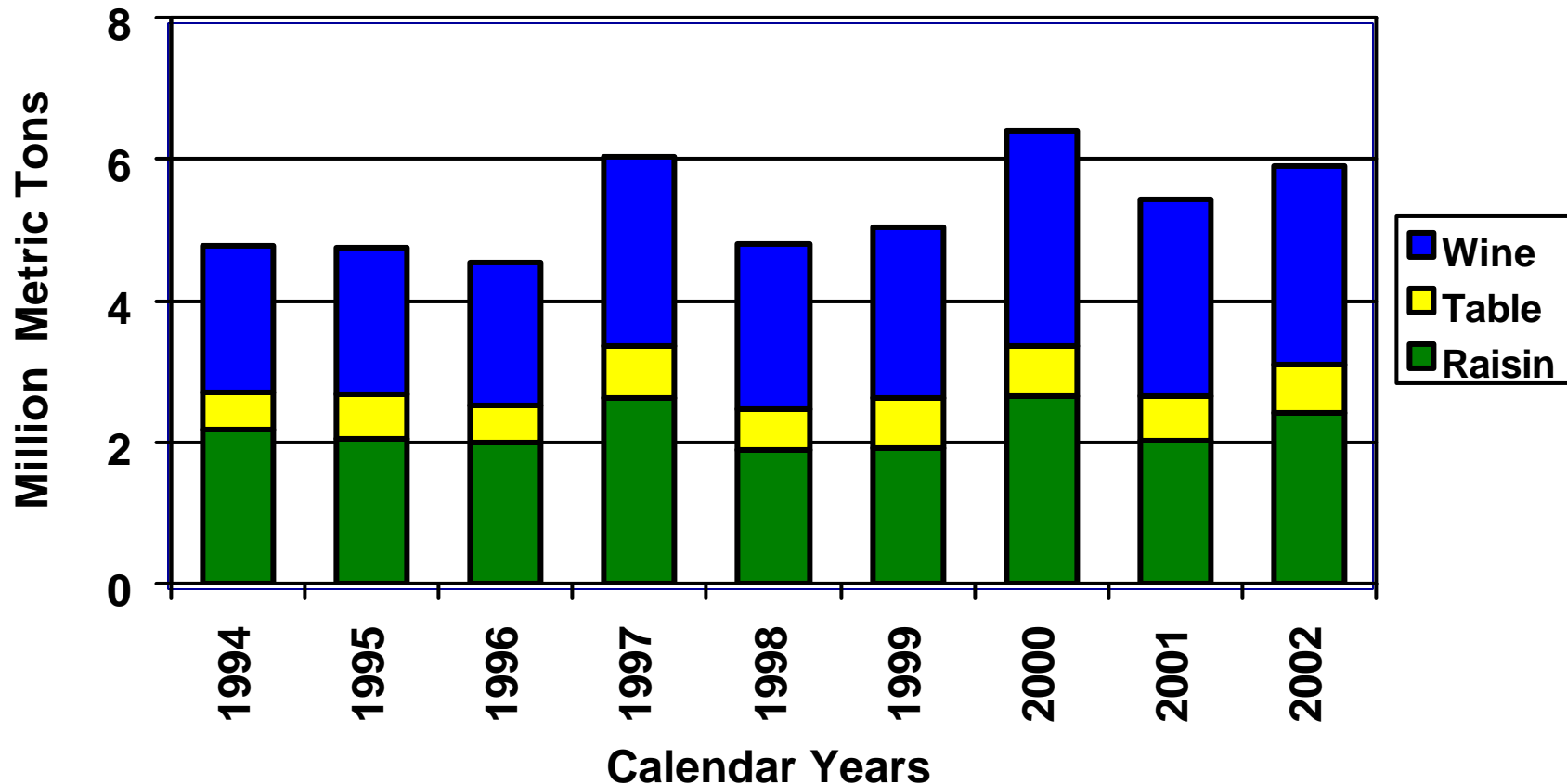


The U.S. and World Situation: Wine

**USDA
Foreign Agricultural Service
Horticultural & Tropical Products Division
June 2003**

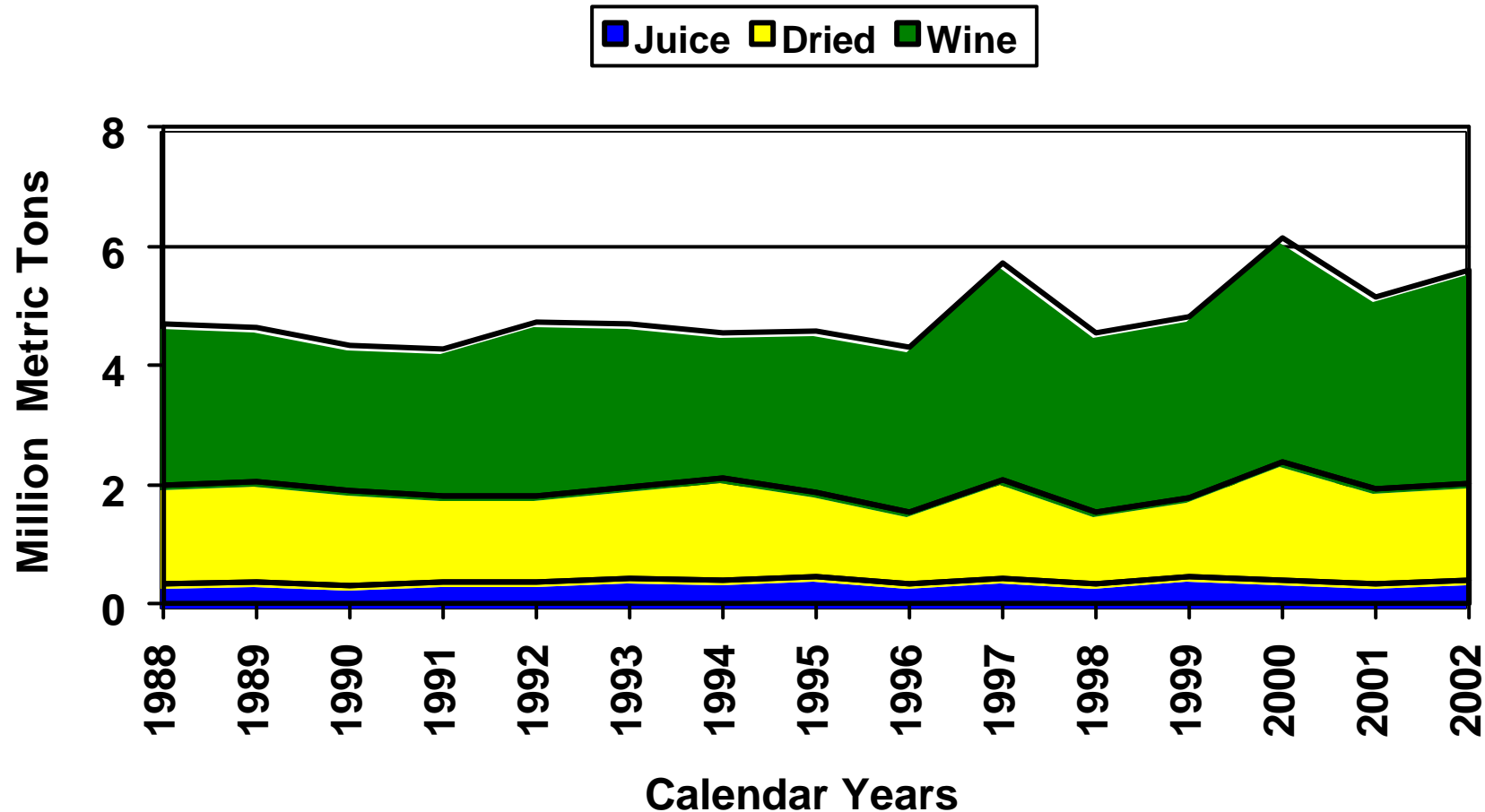
California Grape Production

(More than 90 Percent Share of total U.S. Production)



Source: National Agricultural Statistics Service, USDA
Note- Estimates for 2001 and 2002 include Texas and Virginia.

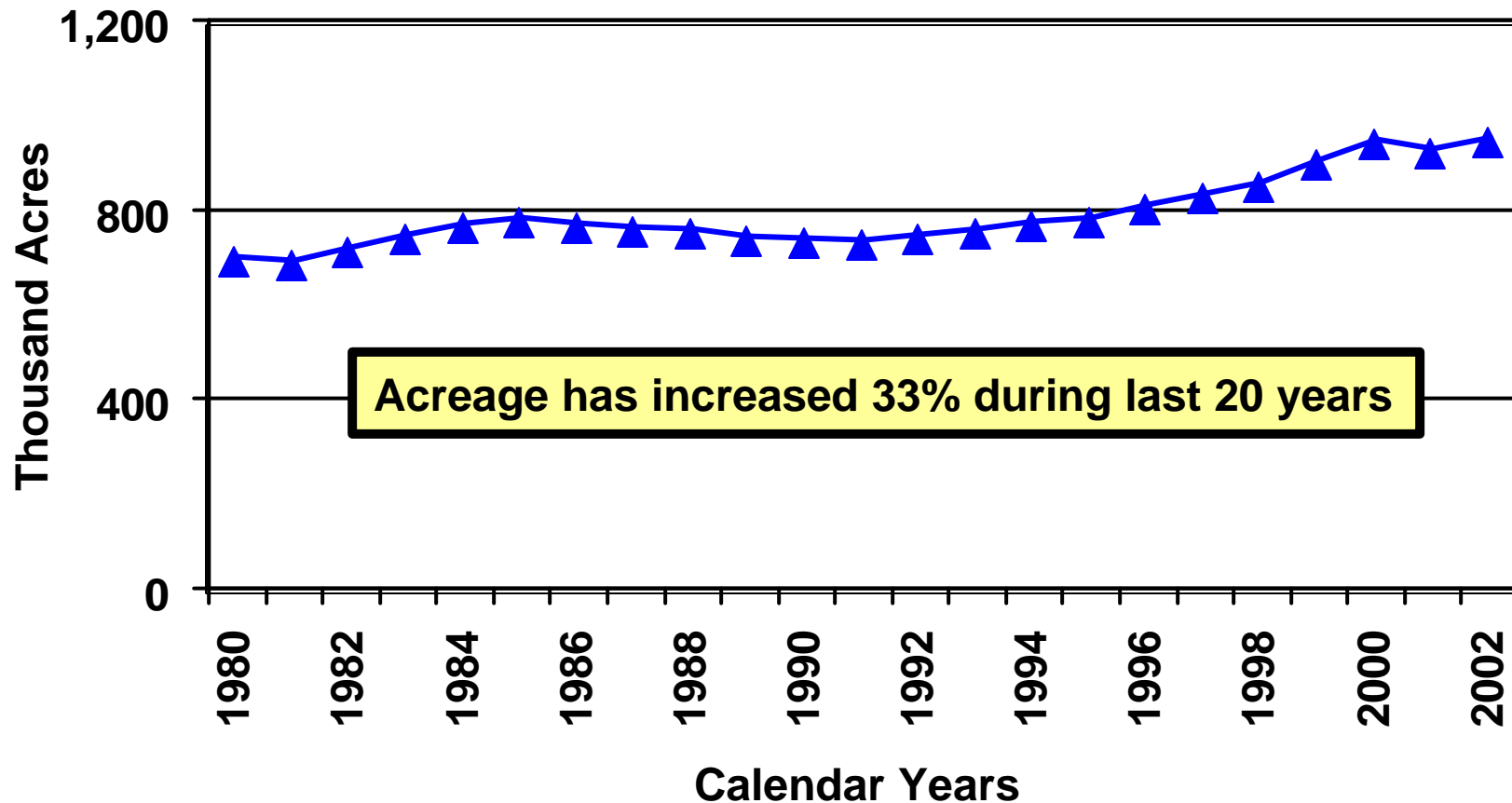
U.S. Processed Grapes Utilization



Source: National Agricultural Statistics Service, USDA

Note- Estimates for 2001 and 2002 include Texas and Virginia.

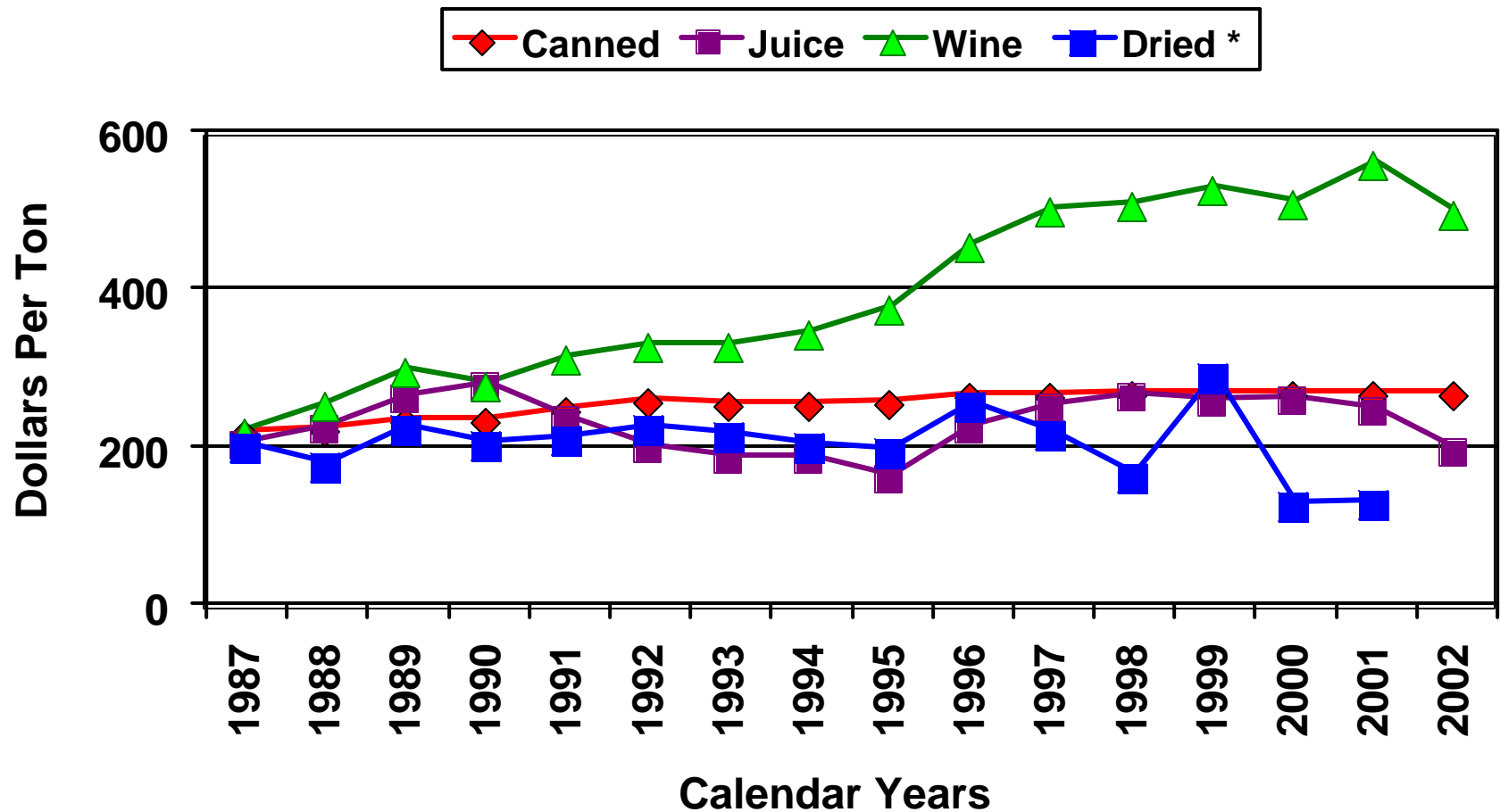
U.S. Grape Bearing Acreage



The Raisin Industry Diversion Program (RID) was implemented in 2001 and 2002. Acres enrolled were 41,000 for 2001, and 27,000 for 2002. These acres were deducted from bearing acres.

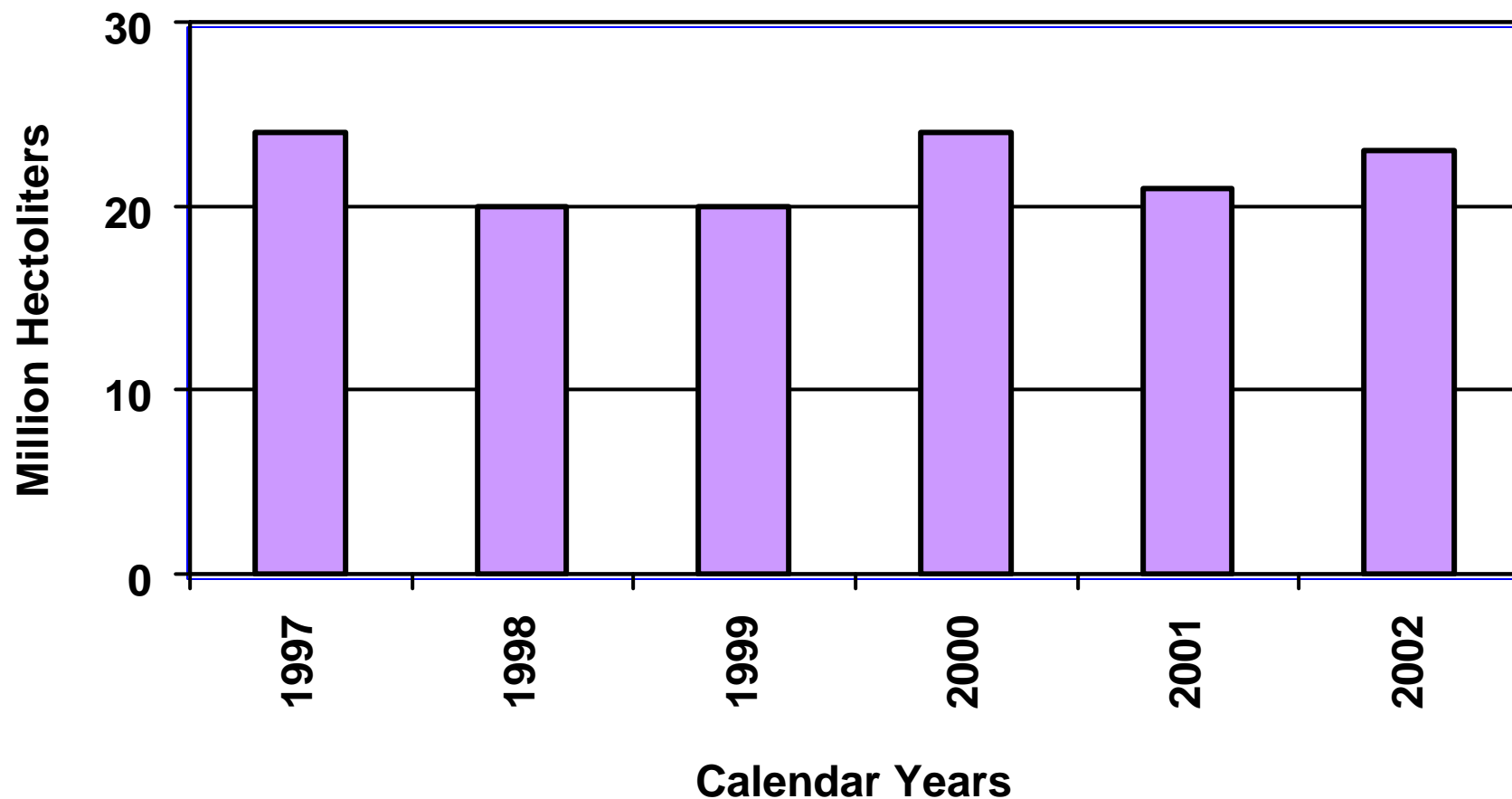
Source: National Agricultural Statistics Service, USDA

U.S. Grapes: Average Grower Prices



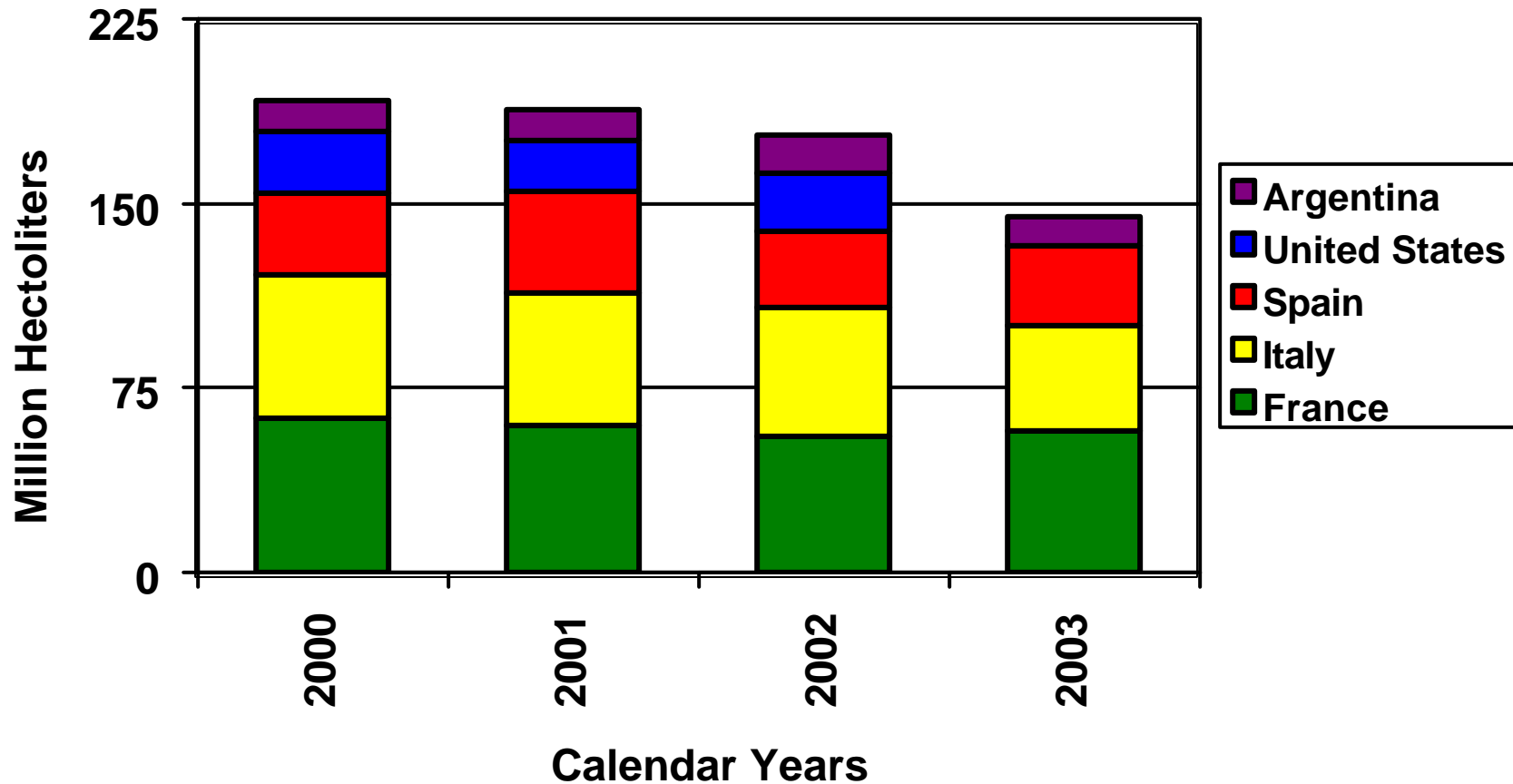
* Prices and value of grapes utilized for raisins unavailable.
Source: National Agricultural Statistics Service, USDA

U.S. Wine Production



Source: Based on California Grape Crush Report.

Top World Producers of Wine

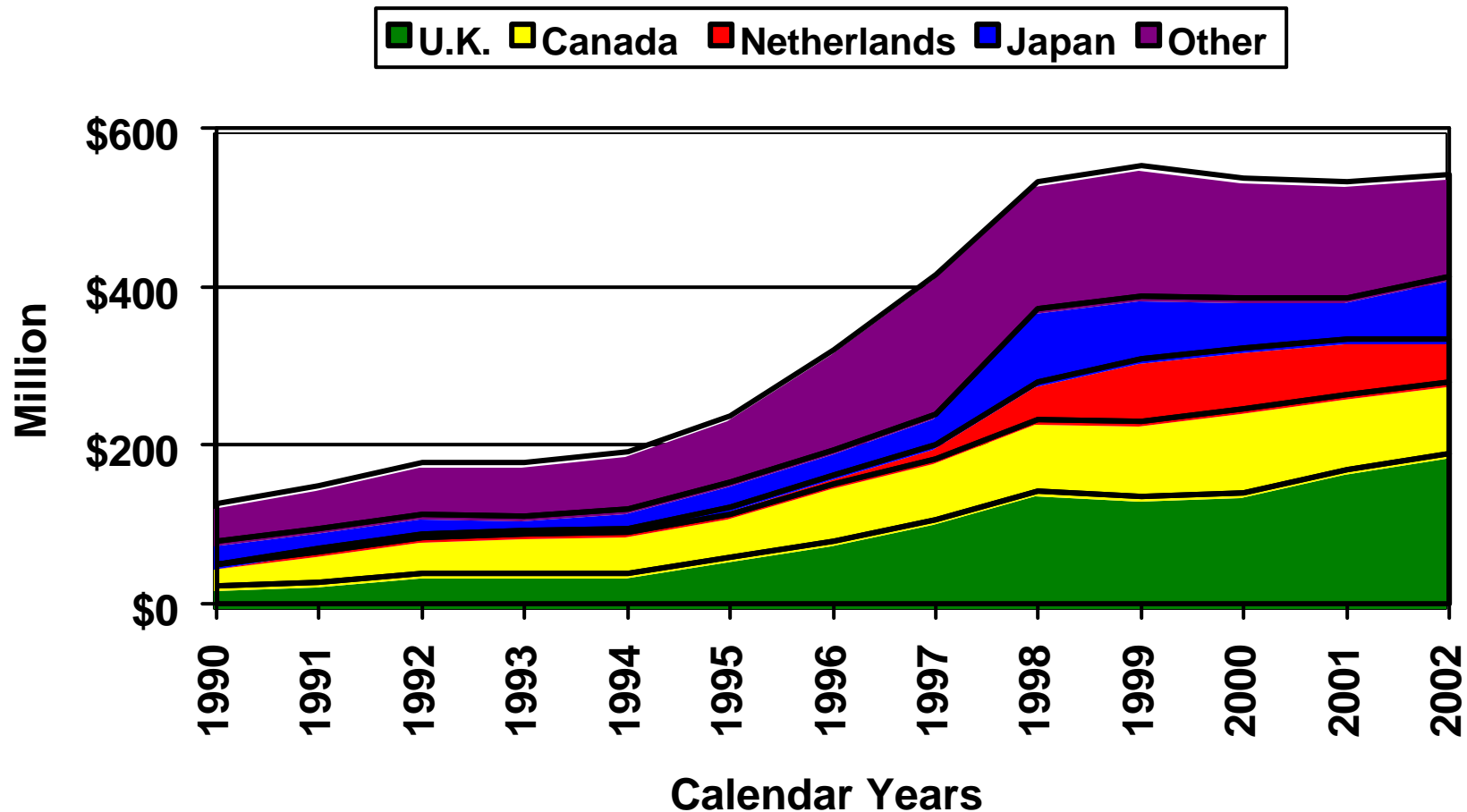


Source: U.S. Department of Agriculture, FAS Attaché Annual Reports

1 hectoliter = 11 cases, 1 case = 12 - 750 ml bottles

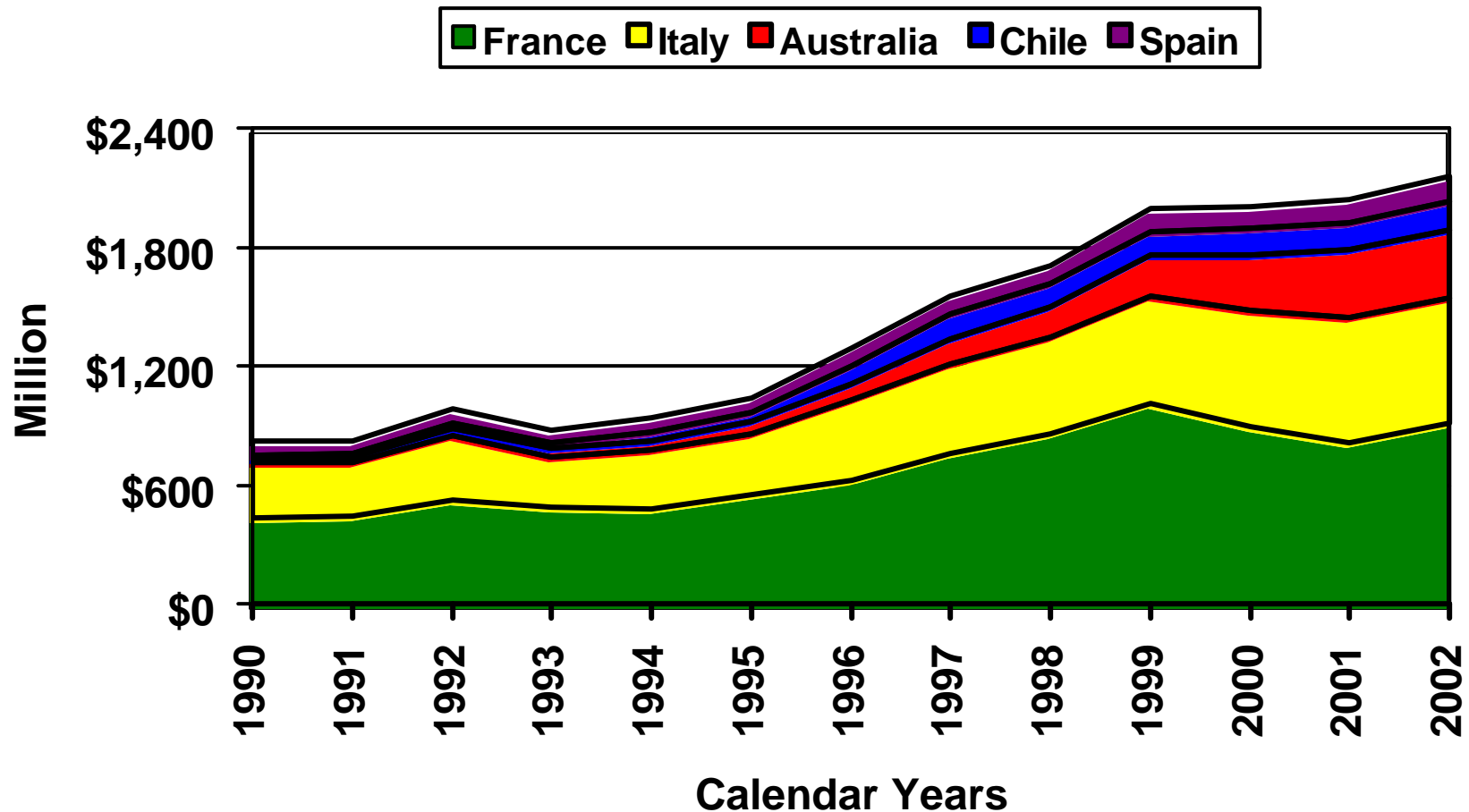
Note- Data for 2003 is a forecast.

U.S. Wine Export Markets



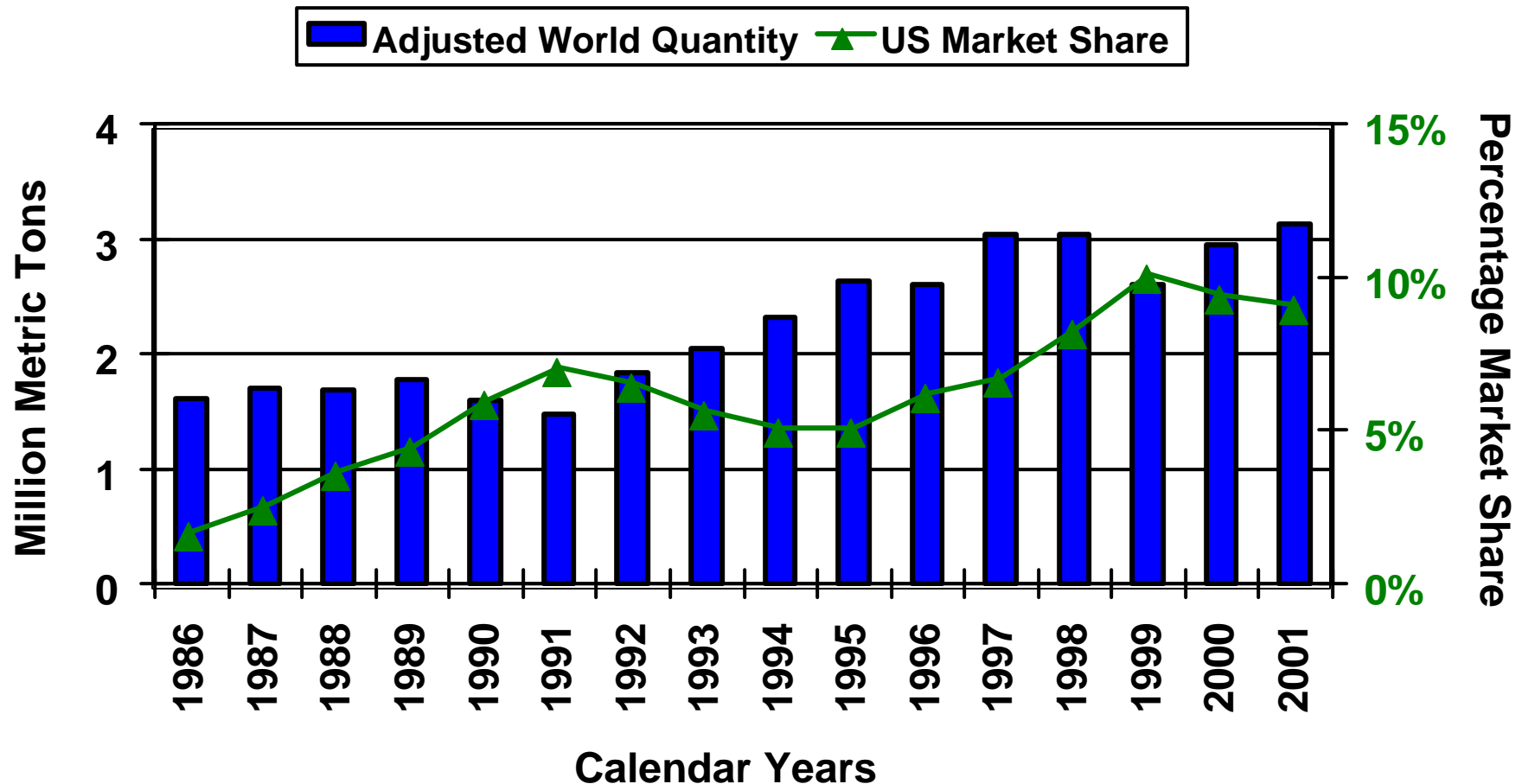
Source: Bureau of the Census, DOC

U.S. Wine Imports



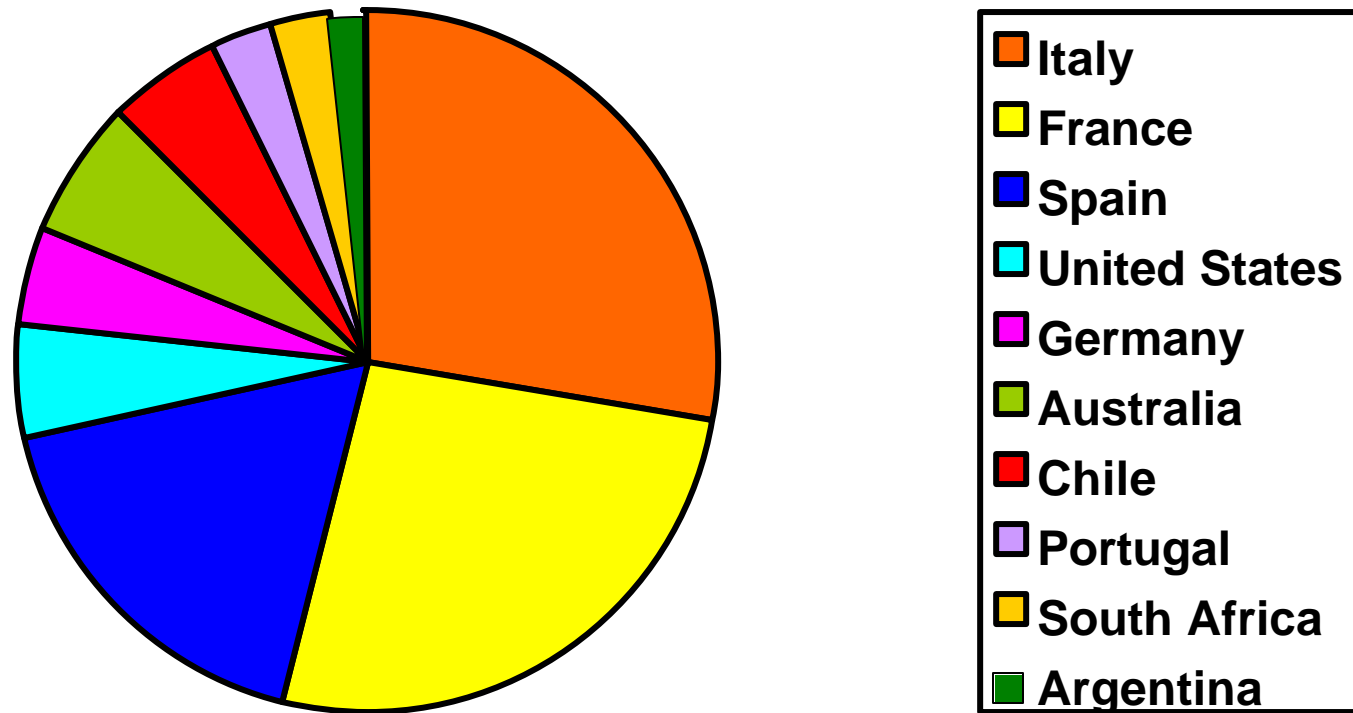
Source: Bureau of the Census, DOC

World Wine Exports and U.S. Market Share



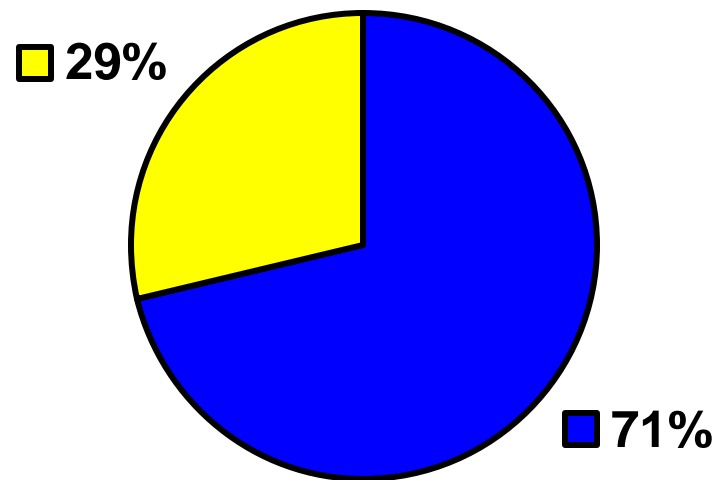
Source: Food and Agriculture Organization (FAO) of the United Nations

Wine Export Market Share of Top Producers



Source: Global Trade Atlas

World Wine Trade



■ Traditional Old World ■ World Wine Trade Group

France, Italy and Spain account for almost 2/3 of the world's wine trade.